

Mergers, Acquisitions, and Buyouts, September 2011: Five Volume Print Set

Martin D. Ginsburg, Jack S. Levin

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When structuring **mergers and acquisitions**, there's only one way to be sure that you've thought of all the tax and legal consequences: rely on Martin D. Ginsburg and Jack S. Levin as you plan, develop, and execute your **M&A** strategy. In this five volume print set, these expert practitioners offer you:

- Solutions to real-life **M&A** problems as they arise in negotiations
- Step-by-step analysis of typical and non-typical mergers transactional permutations
- Checklists, flow charts, and other at-a-glance mergers practice materials

Whether you represent the buyer, the seller, or another interested party, you can go straight to a model **M&A** agreement that gives you:

- A complete document structured to embody your client's **M&A** interests
- Clauses addressing a wide variety of specific mergers situations
- Specific language for even the smallest mergers and acquisitions variations you're likely to encounter
- Includes CD-ROM containing Mergers, Acquisitions, and Buyouts: Sample Acquisition Agreements

Mergers, Acquisitions, and Buyouts is recently updated with:

- New step-by-step methods for structuring transactions, with tax, SEC, corporate, HSR, accounting and other mergers considerations
- New table summarizing and contrasting terms of pro-buyer, pro-seller, and neutral stock & asset purchase agreements
- $\bullet \ \ \text{New mergers legislation}, \ \textbf{M\&A} \ \ \text{regulations}, \ \text{rulings}, \ \text{and court decisions impacting} \ \textbf{M\&A} \ \ \text{transactions}$



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